

# UMT Project Financial Server 2010

## Software That Provides the Single Source of Truth For All Project and Portfolio-Related Decisions

To stay competitive, you need to manage project and portfolio financials efficiently. Project Financial Server 2010 supports the processes and the financial data along the lifecycle. It enables your business to optimize cross-department project and portfolio investments by providing a central store for all relevant financial data throughout the entire life cycle.



Project Financial Server 2010 is essential in project creation, scheduling, resource management, portfolio selection, tracking and application portfolio management. Now, you can manage all project and portfolio financials for the whole lifecycle to ensure speed, quality, efficiency, and, ultimately, profitability.

## Project Financial Server 2010 Is Essential to the Success of All Project and Portfolio Management Aspects

Project and portfolio management require three key capabilities: time, resource and financial management. Together, Project Financial Server 2010 and Microsoft Project Server 2010 enable financial planning and governance needed to effectively create, select, and manage the most valuable portfolio of investments.

### Project Financial Server 2010 addresses all stakeholders' needs:

- C level executives need to make decisions on how to best allocate funds across the organization – Project Financial Server 2010 provides a single source of truth for project and portfolio financial data enabling better funding decisions and providing the ability to respond effectively to changes in the business environment.
- Line of Business Managers need to know if their portfolio of projects will enable them to meet their project financial benefits targets – Project Financial Server 2010 provides real time data and early warnings to make go/no-go decisions.
- Project Managers need to effectively manage and collaborate on all project and portfolio financials – Project Financial Server 2010 provides fast access to reliable data coupled with the ability for effective collaboration throughout the project lifecycle.
- PMOs need to drive and enforce Standards and Governance – Project Financial Server 2010 provides easy-to-use and configurable templates, and configurable workflows that can ensure consistency across the organization.
- Project Team Members need to be able to easily create and update project costs and benefits data - Project Financial Server 2010 provides appropriate and pertinent access to team members' enabling them to participate in the project financial management activities without taking their time away from their primary project tasks.



### More information

To learn more about how UMT Project Financial Server 2010 software can help you govern and manage projects and portfolios visit:

[www.projectfinancialserver.com](http://www.projectfinancialserver.com)  
or call (212) 965-0550

## Key Project and Portfolio Benefits from UMT's Project Financial Server 2010

- **Reduced complexity of project and portfolio financial management processes**
- **Accurate financial data for budgeting**
- **Complete transparency and insight into resource, schedule, and financial data**
- **Smarter decision making with financial and strategic data**
- **Better internal and external integration and collaboration**

### Features

**Easy to Get Started** - The seamless integration with Project Server 2010 is key for the easy installation and configuration and the end user experience. Easy to install and start using anytime in the project lifecycle on a new or existing version of Project Server 2010

**Seamless User Experience** - Project Financial Server 2010 is built on the same SharePoint platform as Microsoft Project 2010 and will provide the end-user a fully integrated and uninterrupted experience. The identical UI and common navigation throughout the application leverages the intuitive UI of Project Server 2010 and requires little training for new users.

**Easy to learn** - Get up to speed on Project Financial Server 2010 easily. Project Financial Server 2010 guides you step by step, so you can learn how to use and benefit from functionality faster. Learn Project Financial Server 2010 quickly with tutorials and through the UMT Institute Project Financial Server 2010 courses.

### Project Financial Server 2010 Reports

Project Financial Server 2010 supports comprehensive financial reporting for your projects and portfolio. You can easily create new reports or customize the reports to meet different stakeholder needs. With the ability to very easily make financial data available in reporting dashboards and scorecards, you can also summarize or drill-down on data to get to the depth required. Project Financial Server 2010 provides the flexibility and interactivity required to make accurate business decisions.

**Enterprise ready** – UMT Project Financial Server 2010 scales to support distributed organizations. The flexible infrastructure provides high performance and manageability. It is a farm-aware, 3-tier application building on the support provided by Microsoft SharePoint.

**Extensible and programmable** - Project Financial Server 2010 uses the Microsoft .NET framework and leverages the SharePoint and Project Server 2010 platforms. The Project Financial Server Interface (PFSI) allows effective integration with third party accounting or business systems.

**Accelerated success** - Connect with the Project Financial Server 2010 experts for instant access to a wealth of knowledge. In addition to technical support, certified Project Financial Server 2010 advisors can help you get set up and provide project financial management advice tailored to your business. Project Financial Server 2010 experts offer industry specific solutions including templates, reports, forecasting and planning tools, and customization functionality.



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